Form 990  
Department of the Treasury  
Internal Revenue Service  

**Return of Organization Exempt From Income Tax**  
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)  
The organization may have to use a copy of this return to satisfy state reporting requirements.  

**A For the 2002 calendar year, or tax year period beginning and ending**  

**B** Check if applicable:  
- [x] 501(c) (3)  
- [ ] 527  
- [ ] 4947(a)(1)  
- [ ] Section 501(c)(4) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).  

**C Name of organization**  
SOLAR ELECTRIC LIGHT FUND  

**D Employer identification number**  
52-1701564  

**E Telephone number**  
(202) 234-7265  

**F Accounting method**  
Cash  

**G Web site:**  
WWW.SELF.ORG  

**H Enter 4-digit GEN**  
X  

**I Is this a separate return filed by an organization covered by a group ruling?**  
Yes [x] No [ ]  

**J Organization type**  
(choose only one)  
- [x] 501(c)(3)  
- [ ] 501(c)(4)  
- [ ] 501(c)(5)  
- [ ] 501(c)(6)  
- [x] 4947(a)(1)  

**K Check here [ ] if the organization's gross receipts are normally not more than $25,000. The organization need not file a return with the IRS; but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.**  

**L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12**  
328,108.  

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances**  

### Revenue  
1. Contributions, gifts, grants, and similar amounts received:  
   - a. Direct public support  
   - b. Indirect public support  
   - c. Government contributions (grants)  
   - d. Total (add lines 1a through 1c) (cash $ 269,945, noncash $ 0)  

2. Program service revenue including government fees and contracts (from Part VII, line 93)  
2  

3. Membership dues and assessments  
3  

4. Interest on savings and temporary cash investments  
4  

5. Dividends and interest from securities  
5  

6. Gross rents  
6a  

7. Other investment income (describe)  
6b  

8. a. Gross amount from sale of assets other than inventory  
   - b. Less: cost or other basis and sales expenses  
   - c. Gain or (loss) (attach schedule)  
   - d. Net gain or (loss) (combine line 8c, columns (A) and (B))  

9. Special events and activities (attach schedule)  
   - a. Gross revenue (not including $ 11 of contributions reported on line 1a)  
   - b. Less: direct expenses other than fundraising expenses  
   - c. Net income or (loss) from special events (subtract line 9b from line 9a)  

10. a. Gross sales of inventory, less returns and allowances  
    - b. Less: cost of goods sold  
    - c. Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)  

11. Other revenue (from Part VII, line 103)  
11  

12. Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9b, 10c, and 11)  
12  

### Expenses  
13. Program services (from line 44, column (B))  
13  

14. Management and general (from line 44, column (C))  
14  

15. Fundraising (from line 44, column (D))  
15  

16. Payments to affiliates (attach schedule)  
16  

17. Total expenses (add lines 16 and 44, column (A))  
17  

### Net Assets or Fund Balances  
18. Excess or (deficit) for the year (subtract line 17 from line 12)  
18  

19. Net assets or fund balances at beginning of year (from line 73, column (A))  
19  

20. Other changes in net assets or fund balances (attach explanation)  
20  

21. Net assets or fund balances at end of year (combine lines 18, 19, and 20)  
21
**Statement of Functional Expenses**

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

<table>
<thead>
<tr>
<th>(A) Total</th>
<th>(B) Program services</th>
<th>(C) Management and general</th>
<th>(D) Fundraising</th>
</tr>
</thead>
<tbody>
<tr>
<td>22</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>23</td>
<td></td>
<td></td>
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<td>30</td>
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<td>31</td>
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<td>32</td>
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<td>33</td>
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<td>34</td>
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<td>35</td>
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<td>36</td>
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<td></td>
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<td>37</td>
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<td>38</td>
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<td>39</td>
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<td>40</td>
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<tr>
<td>41</td>
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<td></td>
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<tr>
<td>42</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>43</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>44</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Joint Costs. Check ☑ if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ☑ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs $ ; (ii) the amount allocated to Program services $ ; (iii) the amount allocated to Management and general $ ; and (iv) the amount allocated to Fundraising $.

**Part III Statement of Program Service Accomplishments**

What is the organization’s primary exempt purpose? ▶

**TO PROMOTE SOLAR RURAL ELECTRIFICATION.**

The Solar Electric Light Fund promotes, develops, and facilitates solar rural electrification and energy self-sufficiency in developing countries.

(Grants and allocations $)

387,126.

(Grants and allocations $)

(Grants and allocations $)

(Grants and allocations $)

(Grants and allocations $)

(Grants and allocations $)

(Grants and allocations $)

(Grants and allocations $)

(Grants and allocations $)

387,126.

Total of Program Service Expenses (should equal line 44, column (B), Program services)
### Balance Sheets

**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

<table>
<thead>
<tr>
<th></th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>45</td>
<td>Cash - non-interest-bearing</td>
<td>2,563.</td>
</tr>
<tr>
<td>46</td>
<td>Savings and temporary cash investments</td>
<td>620,644.</td>
</tr>
<tr>
<td>47a</td>
<td>Accounts receivable</td>
<td>103,460.</td>
</tr>
<tr>
<td>47b</td>
<td>Less: allowance for doubtful accounts</td>
<td>9,845.</td>
</tr>
<tr>
<td>48a</td>
<td>Pledges receivable</td>
<td>103,460.</td>
</tr>
<tr>
<td>48b</td>
<td>Less: allowance for doubtful accounts</td>
<td>103,460.</td>
</tr>
<tr>
<td>49</td>
<td>Grants receivable</td>
<td>115,276.</td>
</tr>
<tr>
<td>50</td>
<td>Receivables from officers, directors, trustees, and key employees</td>
<td>50</td>
</tr>
<tr>
<td>51a</td>
<td>Other notes and loans receivable</td>
<td>51</td>
</tr>
<tr>
<td>51b</td>
<td>Less: allowance for doubtful accounts</td>
<td>51c</td>
</tr>
<tr>
<td>52</td>
<td>Inventories for sale or use</td>
<td>300.</td>
</tr>
<tr>
<td>53</td>
<td>Prepaid expenses and deferred charges</td>
<td>5,013.</td>
</tr>
<tr>
<td>54</td>
<td>Investments - securities STMT 3</td>
<td>4,709.</td>
</tr>
<tr>
<td>55a</td>
<td>Investments - land, buildings, and equipment: basis</td>
<td>55</td>
</tr>
<tr>
<td>55b</td>
<td>Less: accumulated depreciation</td>
<td>55c</td>
</tr>
<tr>
<td>56</td>
<td>Investments - other</td>
<td>56</td>
</tr>
<tr>
<td>57a</td>
<td>Land, buildings, and equipment: basis</td>
<td>51,234.</td>
</tr>
<tr>
<td>57b</td>
<td>Less: accumulated depreciation</td>
<td>36,764.</td>
</tr>
<tr>
<td>58</td>
<td>Other assets (describe ADVANCES)</td>
<td>58</td>
</tr>
</tbody>
</table>

#### Assets

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>59</td>
<td>Total assets (add lines 45 through 58) (must equal line 74)</td>
<td>773,797.</td>
</tr>
<tr>
<td>60</td>
<td>Accounts payable and accrued expenses</td>
<td>73,396.</td>
</tr>
<tr>
<td>61</td>
<td>Grants payable</td>
<td>61</td>
</tr>
<tr>
<td>62</td>
<td>Deferred revenue</td>
<td>430,473.</td>
</tr>
<tr>
<td>63</td>
<td>Loans from officers, directors, trustees, and key employees</td>
<td>83</td>
</tr>
<tr>
<td>64a</td>
<td>Tax-exempt bond liabilities</td>
<td>64a</td>
</tr>
<tr>
<td>64b</td>
<td>Mortgages and other notes payable</td>
<td>64b</td>
</tr>
<tr>
<td>65</td>
<td>Other liabilities (describe )</td>
<td>65</td>
</tr>
<tr>
<td>66</td>
<td>Total liabilities (add lines 60 through 65)</td>
<td>503,869.</td>
</tr>
</tbody>
</table>

#### Liabilities

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>67</td>
<td>Unrestricted</td>
<td>103,047.</td>
</tr>
<tr>
<td>68</td>
<td>Temporarily restricted</td>
<td>166,881.</td>
</tr>
<tr>
<td>69</td>
<td>Permanently restricted</td>
<td>69</td>
</tr>
<tr>
<td>70</td>
<td>Capital stock, trust principal, or current funds</td>
<td>70</td>
</tr>
<tr>
<td>71</td>
<td>Paid-in or capital surplus, or land, building, and equipment fund</td>
<td>71</td>
</tr>
<tr>
<td>72</td>
<td>Retained earnings, endowment, accumulated income, or other funds</td>
<td>72</td>
</tr>
<tr>
<td>73</td>
<td>Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21)</td>
<td>269,928.</td>
</tr>
<tr>
<td>74</td>
<td>Total liabilities and net assets / fund balances (add lines 66 and 73)</td>
<td>773,797.</td>
</tr>
</tbody>
</table>

#### Organizations that follow SFAS 117, check here and complete lines 67 through 69 and lines 73 and 74.

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
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<td>Permanently restricted</td>
<td>69</td>
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<td>Capital stock, trust principal, or current funds</td>
<td>70</td>
</tr>
<tr>
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<td>71</td>
</tr>
<tr>
<td>72</td>
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<td>72</td>
</tr>
<tr>
<td>73</td>
<td>Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21)</td>
<td>269,928.</td>
</tr>
<tr>
<td>74</td>
<td>Total liabilities and net assets / fund balances (add lines 66 and 73)</td>
<td>773,797.</td>
</tr>
</tbody>
</table>
### Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>Total revenue, gains, and other support per audited financial statements</td>
<td>N/A</td>
</tr>
<tr>
<td>b</td>
<td>Amounts included on line a but not on line 12, Form 990:</td>
<td></td>
</tr>
<tr>
<td>(1)</td>
<td>Net unrealized gains on investments</td>
<td>$</td>
</tr>
<tr>
<td>(2)</td>
<td>Donated services and use of facilities</td>
<td>$</td>
</tr>
<tr>
<td>(3)</td>
<td>Recoveries of prior year grants</td>
<td>$</td>
</tr>
<tr>
<td>(4)</td>
<td>Other (specify):</td>
<td>$</td>
</tr>
<tr>
<td>b</td>
<td>Add amounts on lines (1) through (4)</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>Line a minus line b</td>
<td></td>
</tr>
<tr>
<td>d</td>
<td>Amounts included on line 12, Form 990 but not on line a:</td>
<td></td>
</tr>
<tr>
<td>(1)</td>
<td>Investment expenses not included on line 6b, Form 990</td>
<td>$</td>
</tr>
<tr>
<td>(2)</td>
<td>Other (specify):</td>
<td>$</td>
</tr>
<tr>
<td>c</td>
<td>Add amounts on lines (1) and (2)</td>
<td></td>
</tr>
<tr>
<td>e</td>
<td>Total revenue per line 12, Form 990</td>
<td></td>
</tr>
</tbody>
</table>

### Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>Total expenses and losses per audited financial statements</td>
<td>N/A</td>
</tr>
<tr>
<td>b</td>
<td>Amounts included on line a but not on line 17, Form 990:</td>
<td></td>
</tr>
<tr>
<td>(1)</td>
<td>Donated services and use of facilities</td>
<td>$</td>
</tr>
<tr>
<td>(2)</td>
<td>Prior year adjustments reported on line 20, Form 990</td>
<td>$</td>
</tr>
<tr>
<td>(3)</td>
<td>Losses reported on line 20, Form 990</td>
<td>$</td>
</tr>
<tr>
<td>(4)</td>
<td>Other (specify):</td>
<td>$</td>
</tr>
<tr>
<td>b</td>
<td>Add amounts on lines (1) through (4)</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>Line a minus line b</td>
<td></td>
</tr>
<tr>
<td>d</td>
<td>Amounts included on line 17, Form 990 but not on line a:</td>
<td></td>
</tr>
<tr>
<td>(1)</td>
<td>Investment expenses not included on line 6b, Form 990</td>
<td>$</td>
</tr>
<tr>
<td>(2)</td>
<td>Other (specify):</td>
<td>$</td>
</tr>
<tr>
<td>c</td>
<td>Add amounts on lines (1) and (2)</td>
<td></td>
</tr>
<tr>
<td>e</td>
<td>Total expenses per line 17, Form 990</td>
<td></td>
</tr>
</tbody>
</table>

### Part V List of Officers, Directors, Trustees, and Key Employees

<table>
<thead>
<tr>
<th>(A) Name and address</th>
<th>(B) Title and average hours per week devoted to position</th>
<th>(C) Compensation</th>
<th>(D) Contributions to employee benefit plans &amp; deferred compensation</th>
<th>(E) Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>SEE STATEMENT 5</td>
<td></td>
<td>$89,063.00</td>
<td></td>
<td>0</td>
</tr>
</tbody>
</table>

---

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations? If "Yes," attach schedule.  

- Yes X  
- No  

Form 990 (2002)
Part VI Other Information

76 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity
   Yes No
77 Were any changes made in the organizing or governing documents but not reported to the IRS?
   Yes No

78a Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?
   Yes No
78b Was there a liquidation, dissolution, termination, or substantial contraction during the year?
   Yes No

80a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?
   Yes No
   If "Yes," enter the name of the organization

81a Enter direct or indirect political expenditures. See line 81 instructions
   Yes No
81b Did the organization file Form 1120-POL for this year?
   Yes No

82a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?
   Yes No
82b Did the organization comply with the public inspection requirements for returns and exemption applications?
   Yes No

84a Did the organization solicit any contributions or gifts that were not tax deductible?
   Yes No
84b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?
   Yes No

85a 501(c)(4), (5), or (6) organizations. Were substantially all dues nondeductible by members?
   Yes No
85b Did the organization make only in-house lobbying expenditures of $2,000 or less?
   Yes No
85c Were substantially all dues nondeductible by members?
   Yes No
85d Did the organization solicit any contributions or gifts that were not tax deductible?
   Yes No
85e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices
   Yes No
85f Taxable amount of lobbying and political expenditures (line 85d less 85e)
   Yes No
85g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?
   Yes No
85h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?
   Yes No

86 501(c)(7) organizations. Enter: a) Initiation fees and capital contributions included on line 12
   Yes No
b) Gross receipts, included on line 12, for public use of club facilities
   Yes No

87 501(c)(12) organizations. Enter: a) Gross income from members or shareholders
   Yes No
b) Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)
   Yes No

88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?
   Yes No

89a 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under section 4911
   Yes No
b) 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year?
   Yes No

90a List the states with which a copy of this return is filed
   Yes No
b) Number of employees employed in the pay period that includes March 12, 2002
   Yes No

91 The books are in care of
   Yes No
   Telephone no. (202) 234-7265

Located at
   Yes No

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here
   Yes No
   and enter the amount of tax-exempt interest received or accrued during the tax year
   Yes No

Form 990 (2002) Page 92
SOLAR ELECTRIC LIGHT FUND 52-1701564
501(c)(3) organizations.

Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here

N/A

THE ORGANIZATION

DISTRIBUTION OF COLUMBIA

(202) 234-7265

1775 K STREET NW, SUITE 595, WASHINGTON, DC

52-1701564

14361003 745960 30805 2002.06000 SOLAR ELECTRIC LIGHT FUND 30805_1
**Part VII: Analysis of Income-Producing Activities** (See page 31 of the instructions.)

Note: Enter gross amounts unless otherwise indicated.

<table>
<thead>
<tr>
<th>Business code</th>
<th>Amount</th>
<th>Exclusion code</th>
<th>Excluded by section 512, 513, or 514</th>
</tr>
</thead>
<tbody>
<tr>
<td>93A</td>
<td>50,653</td>
<td>93B</td>
<td>0.</td>
</tr>
<tr>
<td>93C</td>
<td>7,342</td>
<td>93D</td>
<td>57,995.</td>
</tr>
<tr>
<td>93E</td>
<td>18</td>
<td>93F</td>
<td>&lt;168.&gt;</td>
</tr>
</tbody>
</table>

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

**Part VIII: Relationship of Activities to the Accomplishment of Exempt Purposes** (See page 32 of the instructions.)

Line No. Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).

93A & 93B Income received for projects associated with renewable energy sources and related to the organization's exempt purpose.

**Part IX: Information Regarding Taxable Subsidiaries and Disregarded Entities** (See page 32 of the instructions.)

<table>
<thead>
<tr>
<th>Name, address, and EIN of corporation, partnership, or disregarded entity</th>
<th>Percentage of ownership interest</th>
<th>Nature of activities</th>
<th>Total income</th>
<th>End-of-year assets</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>N/A</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Part X: Information Regarding Transfers Associated with Personal Benefit Contracts** (See page 33 of the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? □ Yes □ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? □ Yes □ No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).
## Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

<table>
<thead>
<tr>
<th>(a) Name and address of each employee paid more than $50,000</th>
<th>(b) Title and average hours per week devoted to position</th>
<th>(c) Compensation</th>
<th>(d) Contributions to employee benefit plans &amp; deferred compensation</th>
<th>(e) Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>MICHAEL T. BENEKE, DIR DEVELOPMENT</td>
<td></td>
<td>76,067.00</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>ALL REACHED C/O THE ORGANIZATION</td>
<td></td>
<td>54,728.00</td>
<td>0.</td>
<td>0.</td>
</tr>
</tbody>
</table>

Total number of other employees paid over $50,000: 0

## Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

<table>
<thead>
<tr>
<th>(a) Name and address of each independent contractor paid more than $50,000</th>
<th>(b) Type of service</th>
<th>(c) Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>NONE</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total number of others receiving over $50,000 for professional services: 0
### Part III
**Statements About Activities**
(See page 2 of the instructions.)

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If “Yes,” enter the total expenses paid or incurred in connection with the lobbying activities.</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking “Yes,” must complete Part VI-B AND attach a detailed description of the lobbying activities.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is “Yes,” attach a detailed statement explaining the transactions.)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a Sale, exchange, or leasing of property?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Lending of money or other extension of credit?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Furnishing of goods, services, or facilities?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d Payment of compensation (or payment or reimbursement of expenses if more than $1,000)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e Transfer of any part of its income or assets?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Does the organization make grants for scholarships, fellowships, student loans, etc.? (See Note below.)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Do you have a section 403(b) annuity plan for your employees?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Note:** Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs “qualify” to receive payments.

### Part IV
**Reason for Non-Private Foundation Status**
(See pages 3 through 5 of the instructions.)

The organization is not a private foundation because it is: (Please check only ONE applicable box.)

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>5</td>
<td>A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).</td>
</tr>
<tr>
<td>6</td>
<td>A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)</td>
</tr>
<tr>
<td>7</td>
<td>A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).</td>
</tr>
<tr>
<td>8</td>
<td>A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).</td>
</tr>
<tr>
<td>9</td>
<td>A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state.</td>
</tr>
<tr>
<td>10</td>
<td>An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the Support Schedule in Part IV-A.)</td>
</tr>
<tr>
<td>11a</td>
<td>An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)</td>
</tr>
<tr>
<td>11b</td>
<td>A community trust. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)</td>
</tr>
<tr>
<td>12</td>
<td>An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)</td>
</tr>
<tr>
<td>13</td>
<td>An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).) Provide the following information about the supported organizations. (See page 5 of the instructions.)</td>
</tr>
<tr>
<td></td>
<td>(a) Name(s) of supported organization(s)</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>14</td>
<td>An organization organized and operated to test for public safety. Section 509(a)(4). (See page 5 of the instructions.)</td>
</tr>
<tr>
<td>Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) <strong>Use cash method of accounting.</strong></td>
<td></td>
</tr>
<tr>
<td>---</td>
<td></td>
</tr>
<tr>
<td><strong>Note:</strong> You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.</td>
<td></td>
</tr>
</tbody>
</table>

### Calendar year (or fiscal year beginning in) 2001 (b) 2000 (c) 1999 (d) 1998 (e) Total

#### 15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)

- 1999: 257,482.
- Total: 987,253.

#### 16 Membership fees received

- 2001: 29,785.
- 1999: 82.
- 1998: 35.
- Total: 119,514.

#### 17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization’s charitable, etc., purpose

- 2001: 15,621.
- 2000: 7,357.
- 1999: 2,628.
- Total: 27,459.

#### 18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975

- 2001: 2,522.
- 1999: 2,601.
- Total: 8,453.

#### 19 Net income from unrelated business activities not included in line 18

- 2001: 15,621.
- 2000: 7,357.
- 1999: 2,628.
- Total: 27,459.

#### 20 Tax revenues levied for the organization’s benefit and either paid to it or expended on its behalf

- 2001: N/A
- 2000: N/A
- 1999: N/A
- 1998: N/A
- Total: N/A

#### 21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge

- 2001: 2,522.
- 1999: 2,601.
- 1998: 2,889.

#### 22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets

#### 23 Total of lines 15 through 22

- 2000: 332,996.
- Total: 1,134,226.

#### 24 Line 23 minus line 17

- 2000: 332,914.
- Total: 1,014,712.

#### 25 Enter 1% of line 23

- 2001: 2,222.
- 1999: 2,601.
- 1998: 2,889.
- Total: 10,043.

#### 26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24

- 1999: 1,014,712.

#### 27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year, from each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year:

<table>
<thead>
<tr>
<th>Year</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2001</td>
<td>N/A</td>
</tr>
<tr>
<td>2000</td>
<td>N/A</td>
</tr>
<tr>
<td>1999</td>
<td>N/A</td>
</tr>
<tr>
<td>1998</td>
<td>N/A</td>
</tr>
</tbody>
</table>

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) $5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:

<table>
<thead>
<tr>
<th>Year</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2001</td>
<td>N/A</td>
</tr>
<tr>
<td>2000</td>
<td>N/A</td>
</tr>
<tr>
<td>1999</td>
<td>N/A</td>
</tr>
<tr>
<td>1998</td>
<td>N/A</td>
</tr>
</tbody>
</table>

28 **Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

**NONE**
Private School Questionnaire
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

29. Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? [ ] Yes [ ] No

30. Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? [ ] Yes [ ] No

31. Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? [ ] Yes [ ] No

32. Does the organization maintain the following:
   a. Records indicating the racial composition of the student body, faculty, and administrative staff? [ ] Yes [ ] No
   b. Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? [ ] Yes [ ] No
   c. Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? [ ] Yes [ ] No
   d. Copies of all material used by the organization or on its behalf to solicit contributions? [ ] Yes [ ] No

33. Does the organization discriminate by race in any way with respect to:
   a. Students' rights or privileges? [ ] Yes [ ] No
   b. Admissions policies? [ ] Yes [ ] No
   c. Employment of faculty or administrative staff? [ ] Yes [ ] No
   d. Scholarships or other financial assistance? [ ] Yes [ ] No
   e. Educational policies? [ ] Yes [ ] No
   f. Use of facilities? [ ] Yes [ ] No
   g. Athletic programs? [ ] Yes [ ] No
   h. Other extracurricular activities? [ ] Yes [ ] No

34. a. Does the organization receive any financial aid or assistance from a governmental agency? [ ] Yes [ ] No
   b. Has the organization's right to such aid ever been revoked or suspended? [ ] Yes [ ] No

35. Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation [ ] Yes [ ] No
### Part VI-A Lobbying Expenditures by Electing Public Charities

*(See page 9 of the instructions.)*

<table>
<thead>
<tr>
<th>Limits on Lobbying Expenditures</th>
<th>(The term 'expenses' means amounts paid or incurred.)</th>
<th>(a) Affiliated group totals</th>
<th>(b) To be completed for ALL electing organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>36 Total lobbying expenditures to influence public opinion (grassroots lobbying)</td>
<td>36</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>37 Total lobbying expenditures to influence a legislative body (direct lobbying)</td>
<td>37</td>
<td></td>
<td></td>
</tr>
<tr>
<td>38 Total lobbying expenditures (add lines 36 and 37)</td>
<td>38</td>
<td></td>
<td></td>
</tr>
<tr>
<td>39 Other exempt purpose expenditures</td>
<td>39</td>
<td></td>
<td></td>
</tr>
<tr>
<td>40 Total exempt purpose expenditures (add lines 38 and 39)</td>
<td>40</td>
<td></td>
<td></td>
</tr>
<tr>
<td>41 Lobbying nontaxable amount. Enter the amount from the following table -</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>If the amount on line 40 is -</td>
<td>The lobbying nontaxable amount is -</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Not over $500,000</td>
<td>0% of the amount on line 40</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Over $500,000 but not over $1,000,000</td>
<td>$100,000 plus 15% of the excess over $500,000</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Over $1,000,000 but not over $1,500,000</td>
<td>$175,000 plus 10% of the excess over $1,000,000</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Over $1,500,000 but not over $17,000,000</td>
<td>$225,000 plus 5% of the excess over $1,500,000</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Over $17,000,000</td>
<td>$1,000,000</td>
<td></td>
<td></td>
</tr>
<tr>
<td>42 Grassroots nontaxable amount (enter 25% of line 41)</td>
<td>42</td>
<td></td>
<td></td>
</tr>
<tr>
<td>43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36</td>
<td>43</td>
<td></td>
<td></td>
</tr>
<tr>
<td>44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38</td>
<td>44</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720.

### 4-Year Averaging Period Under Section 501(h)

*(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 11 of the instructions.)*

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2002</th>
<th>(b) 2001</th>
<th>(c) 2000</th>
<th>(d) 1999</th>
<th>(e) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>45 Lobbying nontaxable amount</td>
<td>0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>46 Lobbying ceiling amount (150% of line 45(e))</td>
<td>0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>47 Total lobbying expenditures</td>
<td>0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>48 Grassroots nontaxable amount</td>
<td>0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>49 Grassroots ceiling amount (150% of line 49(e))</td>
<td>0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>50 Grassroots lobbying expenditures</td>
<td>0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part VI-B Lobbying Activity by Nonelecting Public Charities

*(For reporting only by organizations that did not complete Part VI-A)* *(See page 11 of the instructions.)*

<table>
<thead>
<tr>
<th>During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:</th>
<th>Yes</th>
<th>No</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>a Volunteers</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Paid staff or management (Include compensation in expenses reported on lines c through h.)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Media advertisements</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>d Mailings to members, legislators, or the public</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>e Publications, or published or broadcast statements</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>f Grants to other organizations for lobbying purposes</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>g Direct contact with legislators, their staffs, government officials, or a legislative body</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>i Total lobbying expenditures (Add lines c through h.)</td>
<td></td>
<td></td>
<td>0.</td>
</tr>
</tbody>
</table>

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities.
Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>51a</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>51a(i)</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>51a(ii)</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>51b</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>51b(i)</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>51b(ii)</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>51b(iii)</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>51b(iv)</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>51b(v)</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>51b(vi)</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>51c</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>51d</td>
<td></td>
<td>X</td>
</tr>
</tbody>
</table>

Other transactions:

- (i) Sales or exchanges of assets with a noncharitable exempt organization
- (ii) Purchases of assets from a noncharitable exempt organization
- (iii) Rental of facilities, equipment, or other assets
- (iv) Reimbursement arrangements
- (v) Loans or loan guarantees
- (vi) Performance of services or membership or fundraising solicitations

Sharing of facilities, equipment, mailing lists, other assets, or paid employees

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:

<table>
<thead>
<tr>
<th>(a)</th>
<th>(b)</th>
<th>(c)</th>
<th>(d)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Line no.</td>
<td>Amount involved</td>
<td>Name of noncharitable exempt organization</td>
<td>Description of transfers, transactions, and sharing arrangements</td>
</tr>
</tbody>
</table>

Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>52a</td>
<td></td>
<td>X</td>
</tr>
</tbody>
</table>

If "Yes," complete the following schedule:

<table>
<thead>
<tr>
<th>(a)</th>
<th>(b)</th>
<th>(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name of organization</td>
<td>Type of organization</td>
<td>Description of relationship</td>
</tr>
</tbody>
</table>
### Identification of Excess Contributions
**Included on Part IV-A, Line 26b**

<table>
<thead>
<tr>
<th>Contributor's Name</th>
<th>Total Contributions</th>
<th>Excess Contributions</th>
</tr>
</thead>
<tbody>
<tr>
<td>ROCKEFELLER BROTHERS FUND</td>
<td>50,000.</td>
<td>29,706.</td>
</tr>
<tr>
<td>JOYCE MERTZ-GILMORE FOUNDATION</td>
<td>225,000.</td>
<td>204,706.</td>
</tr>
<tr>
<td>TURNER FOUNDATION</td>
<td>60,000.</td>
<td>39,706.</td>
</tr>
<tr>
<td>OAK FOUNDATION</td>
<td>110,000.</td>
<td>89,706.</td>
</tr>
<tr>
<td>WEDGE FOUNDATION</td>
<td>35,000.</td>
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<td>MARION FOUNDATION</td>
<td>170,000.</td>
<td>149,706.</td>
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<td>KLEINWORT CHARITABLE TRUST</td>
<td>71,166.</td>
<td>50,872.</td>
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**Total Excess Contributions to Schedule A, Line 26b**

```
579,108.
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<th>Asset No. No.</th>
<th>Description</th>
<th>Date Acquired</th>
<th>Method</th>
<th>Life</th>
<th>Line No.</th>
<th>Unadjusted Cost Or Basis</th>
<th>Bus % Excl</th>
<th>Reduction In Basis</th>
<th>Basis For Depreciation</th>
<th>Accumulated Depreciation</th>
<th>Current Sec 179</th>
<th>Amount Of Depreciation</th>
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</thead>
<tbody>
<tr>
<td>6FURNITURE &amp; EQUIPMENT</td>
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<td>5.00 16</td>
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<td>* 990 PAGE 2 TOTAL</td>
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</tr>
<tr>
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<td></td>
<td>3,452.</td>
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<td>3,452.</td>
</tr>
<tr>
<td>PROGRAM SERVICES</td>
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<td>1EQUIPMENT</td>
<td>VARISSL</td>
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<td>3SOFTWARE</td>
<td>VARISSL</td>
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<td>289.</td>
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<td>5FURNITURE &amp; FIXTURES</td>
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<td>7.00 16</td>
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<td>9,251.</td>
<td>591.</td>
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<tr>
<td>* 990 PAGE 2 TOTAL</td>
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<td>47,782.</td>
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<td>* GRAND TOTAL 990 PAGE</td>
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<td></td>
<td></td>
<td>51,234.</td>
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(D) - Asset disposed

* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction

16
## FORM 990 GAIN (LOSS) FROM NON-PUBLICLY TRADED SECURITIES STATEMENT 1

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>DATE ACQUIRED</th>
<th>DATE SOLD</th>
<th>METHOD ACQUIRED</th>
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</thead>
<tbody>
<tr>
<td>SALE OF SECURITIES</td>
<td>VARIOUS</td>
<td>07/01/02</td>
<td>PURCHASED</td>
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</table>

<table>
<thead>
<tr>
<th>NAME OF BUYER</th>
<th>GROSS SALES PRICE</th>
<th>COST OR OTHER BASIS</th>
<th>EXPENSE OF SALE</th>
<th>NET GAIN OR (LOSS)</th>
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<tbody>
<tr>
<td></td>
<td>0.</td>
<td>168.</td>
<td>0.</td>
<td>&lt;168.</td>
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TOTAL TO FORM 990, PART I, LN 8 168. 0. <168.>

## FORM 990 OTHER EXPENSES STATEMENT 2

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>(A) TOTAL</th>
<th>(B) PROGRAM SERVICES</th>
<th>(C) MANAGEMENT AND GENERAL</th>
<th>(D) FUNDRAISING</th>
</tr>
</thead>
<tbody>
<tr>
<td>BANK SERVICE CHARGES AND FEES</td>
<td>889.</td>
<td>40.</td>
<td>849.</td>
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<tr>
<td>GOODS PURCHASED US SHIPPED OVERSEAS</td>
<td>4,035.</td>
<td>4,035.</td>
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<tr>
<td>US MISCELLANEOUS OPERATING EXPENSE</td>
<td>1,444.</td>
<td>1,101.</td>
<td>251.</td>
<td>92.</td>
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<tr>
<td>COST OF PROGRAM RELATED MATERIALS SOLD</td>
<td>52.</td>
<td>52.</td>
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<tr>
<td>PLANNING</td>
<td>2,830.</td>
<td>2,830.</td>
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</tr>
<tr>
<td>PROMOTIONAL &amp; EDUCATIONAL MATERIALS</td>
<td>16,822.</td>
<td>15,273.</td>
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<tr>
<td>INSURANCE</td>
<td>2,260.</td>
<td>2,260.</td>
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<tr>
<td>TAXES, LICENSES &amp; FEES</td>
<td>112.</td>
<td>112.</td>
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</tr>
<tr>
<td>OVERSEAS INDEPENDENT CONTRACTOR SERVICES</td>
<td>1,805.</td>
<td>1,805.</td>
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</tr>
<tr>
<td>FUNDS CONTRIBUTED TO OVERSEAS ORGANIZATIONS</td>
<td>15,452.</td>
<td>15,452.</td>
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</tr>
<tr>
<td>US INDEPENDENT CONTRACTOR SERVICES OVERSEAS</td>
<td>18,833.</td>
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<tr>
<td>LOSS ON EXCHANGE RATE</td>
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TOTAL TO FORM 990, LN 43 92,002. 79,754. 10,607. 1,641.
### FORM 990 NON-GOVERNMENT SECURITIES STATEMENT 3

<table>
<thead>
<tr>
<th>SECURITY DESCRIPTION</th>
<th>CORPORATE STOCKS</th>
<th>CORPORATE BONDS</th>
<th>OTHER PUBLICLY TRADED SECURITIES</th>
<th>OTHER SECURITIES</th>
<th>TOTAL NON-GOV'T SECURITIES</th>
</tr>
</thead>
<tbody>
<tr>
<td>STOCKS</td>
<td>4,551.</td>
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<td></td>
<td></td>
<td>4,551.</td>
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<tr>
<td>TO 990, LN 54 COL B</td>
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### FORM 990 DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 4

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>COST OR OTHER BASIS</th>
<th>ACCUMULATED DEPRECIATION</th>
<th>BOOK VALUE</th>
</tr>
</thead>
<tbody>
<tr>
<td>EQUIPMENT</td>
<td>35,977.</td>
<td>26,554.</td>
<td>9,423.</td>
</tr>
<tr>
<td>SOFTWARE</td>
<td>315.</td>
<td>368.</td>
<td>&lt;53.&gt;</td>
</tr>
<tr>
<td>FURNITURE &amp; FIXTURES</td>
<td>11,490.</td>
<td>9,842.</td>
<td>1,648.</td>
</tr>
<tr>
<td>FURNITURE &amp; EQUIPMENT</td>
<td>3,452.</td>
<td>0.</td>
<td>3,452.</td>
</tr>
<tr>
<td>TOTAL TO FORM 990, PART IV, LN 57</td>
<td>51,234.</td>
<td>36,764.</td>
<td>14,470.</td>
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</table>
## Form 990 Part V - List of Officers, Directors, Trustees and Key Employees

<table>
<thead>
<tr>
<th>Name and Address</th>
<th>Title and Position</th>
<th>Avg Hrs/Wk</th>
<th>Compensation</th>
<th>Employee Ben Plan Contrib</th>
<th>Expense Account</th>
</tr>
</thead>
<tbody>
<tr>
<td>Paul Dean Maycock</td>
<td>Chairman</td>
<td>5+</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Warrenton, VA</td>
<td></td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Steven Swig</td>
<td>Secretary/Treasurer</td>
<td>5+</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>San Francisco, CA</td>
<td></td>
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<tr>
<td>The Hon. Roger Ballentine</td>
<td>Director</td>
<td>2+</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
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<tr>
<td>Washington, DC</td>
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<tr>
<td>Ed Begley, Jr.</td>
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<td>Studio City, CA</td>
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<tr>
<td>John Paul DeJoria</td>
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<td>Freeman J. Dyson</td>
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<td>Princeton, NJ</td>
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<tr>
<td>Larry Hagman</td>
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<td>Ojai, CA</td>
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<tr>
<td>Mary Green Swig</td>
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<td>San Francisco, CA</td>
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<tr>
<td>H. Perry Taubman</td>
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<tr>
<td>Robert A. Freling</td>
<td>Executive Director</td>
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**Totals Included on Form 990, Part V**

- Compensation: 89,063
- Employee Ben Plan Contrib: 0
- Expense Account: 0